

United States Bankruptcy Court

_____ District of _____

In re _____,)
Set forth here all names including married,)
maiden, and trade names used by debtor within)
last 6 years.])

Debtor)

Case No. _____

Address _____)

Chapter 11

Social Security No(s): _____)

Employers's Tax Identification No(s). [if any]: _____)

ORDER APPROVING DISCLOSURE STATEMENT AND FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN, COMBINED WITH NOTICE THEREOF

A disclosure statement under chapter 11 of the Bankruptcy Code having been filed by

_____, on _____ [if appropriate, and by
_____, on _____], referring to a plan under chapter 11 of the Code
filed by _____, on _____ [if appropriate, and by
_____, on _____ respectively] [if appropriate, as modified by
a modification filed on _____]; and

It having been determined after hearing on notice that the disclosure statement [or statements] contains[s] adequate information:

IT IS ORDERED, and notice is hereby given, that:

A. The disclosure statement filed by _____ dated _____ [if appropriate, and by
_____, dated _____ is [are] approved.

B. _____ is fixed as the last day for filing written acceptances or rejections of the plan [or
plans] referred to above.

C. Within _____ days after the entry of this order, the plan [or plans] or a summary or summaries thereof approved by the court,
[and [if appropriate] a summary approved by the court of its opinion, if any, dated _____, approving the disclosure statement [or
statements]], the disclosure statement [or statements], and a ballot conforming to Official Form 14 shall be mailed to creditors, equity security
holders, and other parties in interest, and shall be transmitted to the United States trustee, as provided in Fed. R. Bankr. P. 3017(d).

D. If acceptances are filed for more than one plan, preferences among the plans so accepted may be indicated.

E. [If appropriate] _____ is fixed for the hearing on
confirmation of the plan [or plans].

F. [If appropriate] _____ is fixed as the last day for filing and serving pursuant to Fed. R. Bankr.
P. 3020(b)(1) written objections to confirmation of the plan.

Dated: _____

BY THE COURT

United States Bankruptcy Judge

[If the court directs that a copy of the opinion should be transmitted in lieu of or in addition to the summary thereof, the appropriate
change should be made in paragraph C of this order.]